

AMENDMENT OF OIL AND GAS LEASE

WHEREAS, heretofore, on the 9th day of February, 2010,

Evelyn Marie Seifert, a single woman

RR# 4, Box 319-A, Cameron, WV 26033, as Lessor (whether one or more), did execute and deliver to TriEnergy, Inc. P.O Box 89, 412 Beaver Street, 2nd Flr., Sewickley, PA 15143, as Lessee (hereinafter "TriEnergy"), an Oil and Gas Lease (hereinafter "LEASE"), a **MEMORANDUM** of which was recorded in Deed Book 697, Page 274, and said premises being located in Webster District, Marshall County, in the State of West Virginia and more specifically described as follows:

Containing 98.54 acres, more or less, hereinafter called the "premises", Parcel # 15-09-09 & 15-09-09.1 and being the same land described in Deed Book 644 Pages 82 & 85 and **Deed Book 296, page 126**, in the Recorder of Deeds Office for Marshall County, West Virginia.

Whereas, the parties to said LEASE and MEMORANDUM referenced herein now desire to *amend the terms of the Oil and Gas Lease and Memorandum as hereinafter set forth*;

NOW, THEREFORE, for good and valuable consideration in hand paid to the undersigned by "TriEnergy", the receipt and sufficiency of which is hereby acknowledged, the undersigned do hereby amend the above described **Oil & Gas Lease and Memorandum** by the **modification** of the following provision(s) to all the other terms, covenants and conditions therein contained:

Lessor and Lessee agree the current Memorandum of Oil & Gas Lease states as follows:

The lands and rights covered by the Lease contain 98.54 net mineral acres, more or less, situate in Webster District, Marshall County, West Virginia, and being known as Tax Parcel # 15-09-09 & 15-09-09.1 The LESSOR acquired the subject lands and rights by deeds dated _____ and recorded in Book 644 & 530 at Page 82 & 142 in the records of the Marshall County, West Virginia's Recorder's Office. The Lease includes any interest in said lands that Lessor hereafter acquires by reversion, prescription or otherwise. In addition to the lands described in the Lease, Lessor leases and lets unto Lessee any and all strings or parcels of land that are owned or may be claimed by Lessor that are adjoining or contiguous to the lands specifically identified hereunder.

Lessor and Lessee agree that for the purpose of this AMENDMENT that the terms of the original Memorandum Oil & Gas Lease shall be amended as follows:

The lands and rights covered by the Lease contain 98.54 net mineral acres, more or less, situate in Webster District, Marshall County, West Virginia, and being known as Tax Parcel # 15-09-09 & 15-09-09.1 The LESSOR acquired the subject lands and rights by **Will from Margaret E. Seifert, deceased and recorded in Will Book 75, page 480, dated July 1st, 2003; Deed from Tina Marie Blake and recorded in Deed Book 644, page 82, dated March 31, 2005; Deed from Cora Lee Baker and recorded in Deed Book 644, page 85, dated July 26, 2004; Deed from Linda Louise Coe and recorded in Deed Book 697, page 39, dated January 4, 2010; and Deed from Victor Joseph Seifert recorded in Deed Book 697, page 42 dated January 4, 2010**, all recorded in the records of the Marshall County, West Virginia's Recorder's Office. The Lease includes any interest in said lands that Lessor hereafter acquires by reversion, prescription or otherwise. In addition to the lands described in the Lease, Lessor leases and lets unto Lessee any and all strings or parcels of land that are owned or may be claimed by Lessor that are adjoining or contiguous to the lands specifically identified hereunder.

Lessor and Lessee agree the current Exhibit "A" attached to and made a part of the Oil & Gas Lease states as follows:

Containing 98.564 acres more or less in Webster District, Marshall County, WV, and being the same lands conveyed to Lessor by _____ in deed dated _____ and recorded in Deed Book 644 & 296 at page 82, 85 126 of the Marshall County West Virginia Recorder of Deeds Office.

Jan. Pest
MARSHALL County 09:40:57 AM
Instrument No 1283993
Date Recorded 04/06/2010
Document Type O&G
Pages Recorded 3
Book-Page 698-360
Recording Fee \$5.00
Additional \$6.00

Lessor and Lessee agree that for the purpose of this AMENDMENT that the terms of the current Exhibit "A" attached to and made a part of the Oil & Gas Lease shall be amended as follows:

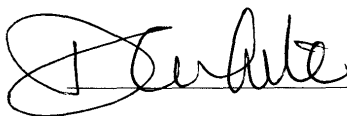
The lands and rights covered by the Lease contain 98.54 net mineral acres, more or less, situate in Webster District, Marshall County, West Virginia, and being known as Tax Parcel # 15-09-09 & 15-09-09.1. The LESSOR acquired the subject lands and rights by Will from Margaret E. Seifert, deceased and recorded in Will Book 75, page 480, dated July 1st, 2003; Deed from Tina Marie Blake and recorded in Deed Book 644, page 82, dated March 31, 2005; Deed from Cora Lee Baker and recorded in Deed Book 644, page 85, dated July 26, 2004; Deed from Linda Louise Coe and recorded in Deed Book 697, page 39, dated January 4, 2010; and Deed from Victor Joseph Seifert recorded in Deed Book 697, page 42 dated January 4, 2010, all recorded in the records of the Marshall County, West Virginia's Recorder's Office. The Lease includes any interest in said lands that Lessor hereafter acquires by reversion, prescription or otherwise. In addition to the lands described in the Lease, Lessor leases and lets unto Lessee any and all strings or parcels of land that are owned or may be claimed by Lessor that are adjoining or contiguous to the lands specifically identified hereunder.

It is understood and agreed by all parties hereto that the provisions contained herein shall supersede any provisions to the contrary in the LEASE described herein; however, in all other respects, the MEMORANDUM and LEASE and the prior provisions thereto, shall remain in full force and effect and each of the undersigned does hereby ratify and confirm such MEMORANDUM, LEASE and EXTENSION.

FURTHER, the provisions hereof shall be binding upon the parties hereto, their respective heirs, legatees, devisees, personal representatives, successors and assigns.

EXECUTED this the 25TH day of March, 2010

Witness:



Lessor:


Evelyn Marie Seifert

Attest:

Lessee:



Approved by:

Prepared by:

TriEnergy Holdings, LLC

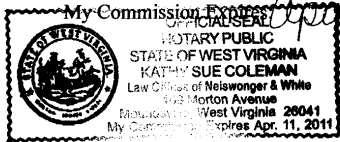
ACKNOWLEDGMENT

COMMONWEALTH/STATE OF West Virginia
COUNTY OF Marshall

On this, the 25th day of March, 2010, before me, Kathy Sue Coleman, a notary public, personally appeared Evelyn Marie Seifert

known to me (or satisfactorily proven) to be the person(s) whose name(s) are subscribed to the within instrument, and acknowledged that they executed the same for the purposes therein contained.

In witness whereof, I hereto set my hand and official seal.



Kathy Sue Coleman
NOTARY PUBLIC

State of Pennsylvania :

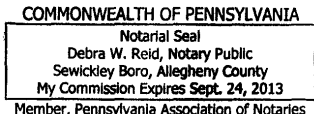
County of Allegheny :

On this the 5th day of April, 2010, before me personally came Joseph E. Bojalad, who, being by me duly sworn, did depose and say that he is the President for TriEnergy Holdings, LLC, the limited liability company described in and which executed the annexed Lease; and that he signed his name thereto by the requisite authority vested in him by said limited liability company.

IN WITNESS WHEREOF, I hereunto set my hand and official seal

My Commission Expires: 9/24/2013
(SEAL)

Debra W. Reid
Notary Public



STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 9th day of February, 2010, was presented and by me, admitted to record in my office upon the above certificate as to the parties therein named this 6th day of April, 2010 at 9:46 o'clock A.M.

TESTE: Jan Pest Clerk.